



Action Planning Workshop



Enhancement

A data-centric workshop & follow-up to improve business outcomes based on survey results.

Program Overview

We turn your results and your business expertise into tangible action, measurable results, and positive outcomes. Our facilitators use a proprietary, flexible action planning framework. We review current findings, previous actions & data to create a prioritized set of fresh actions to move forward. The workshop can take place on-site or online. Your organization will receive a plan for execution and the follow-up needed to assess its accurate implementation.

Who Should Use This?

Sr. Management, Administrators

Typical Fulfillment Time

4 off-site days + 1 on-site day + follow-up

Program Elements

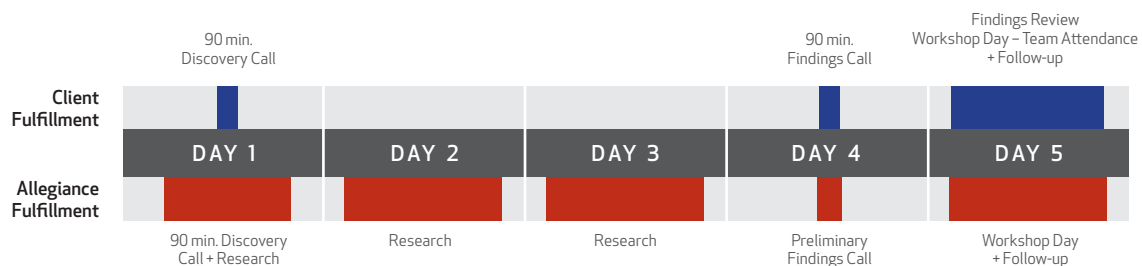
- Survey insights and findings consulting (insights Powerpoint deliverable)
- On-site Allegiance action planning workshop
- Action plan containing clear & concise steps to move forward
- Allegiance follow-up as necessary

Program Step-By-Step

Using results from your Allegiance Pulse or other survey, we conduct a thorough analysis of your data. Our consultants are trained in a comprehensive discovery process to understand your environment and current issues. Using our 5-step process to understand and interpret your data, we pass along the findings to you and your action team in preparation for your workshop.

Your workshop can be conducted on-site with a facilitator or online with a facilitator and a sophisticated action-planning technology. We combine your expertise, your results and our methods to produce a detailed action plan with specific steps to move forward. Your action outcomes might include a revamped onboarding program, new training, updated packaging, more sophisticated communication materials or even something you've never thought of before.

Whatever the action steps, we will help put you on the path to building engagement faster. The ultimate results are improvements in your business outcomes with your customers, members, partners, or employees.



"Often times, once companies collect their customer and employee feedback, they uncover important issues, challenges or problems that are critical to their business success. Allegiance can help you develop a detailed action plan based on your feedback data findings that you can use to address those challenges as well as achieve your company's goals and objectives."

- Greg Heaps, VP Professional Services, Allegiance

For more information, visit www.allegiance.com or contact Allegiance Sales at 801.617.8000.

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